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June 13, 2025

VITAMIN

01

BASF announced the lifting of the force majeure on Vitamin A 500, effective from June 12, 2025. Once all technical prerequisites are met and full capacity is restored, normal supply of VA 500 will resume. This product, primarily used in feed applications, had experienced supply interruptions due to a plant incident.

It is important to note that this lifting only applies to Vitamin A 500. Other nutritional ingredients, including Vitamin A 1000 and Vitamin E, remain under force majeure, with no confirmed timeline for recovery. BASF's previously released restart schedule remains valid, and this announcement does not constitute the lifting of all force majeure declarations. Please stay tuned for further updates.

AMINO ACID

02

With the arrival of summer, arginine market prices remain relatively stable at USD 3.05–3.12/kg. End users may increase usage as needed and procure accordingly. Production remains stable at the manufacturing level. With replenishment expected, arginine prices are projected to remain steady.

API

03

Florfenicol prices have been fluctuating recently, currently quoted at USD 21.8–23/kg. Market demand is moderate, supply remains sufficient, and most purchases are demand-driven, with traders largely adopting a wait-and-see approach. In addition, Shandong Xinhua Pharmaceutical Co., Ltd. recently received marketing approval from China's NMPA for its self-developed Sacubitril/Valsartan Sodium API, marking successful domestic registration.

FOOD ADDITIVE

04

Newtrend Group Holding Co., Ltd. (02573.HK), a food additive manufacturer, was officially listed on the Hong Kong Stock Exchange. Founded in 2003 and located in the Jinggangshan Economic Development Zone, the company is a national high-tech enterprise focused on the R&D, production, and sales of food-grade glycine and sucralose. As one of the world's top five sucralose producers, Newtrend has established production bases in China, Indonesia, and Thailand, and sells products to customers in approximately 40 countries worldwide.

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Reported by Candice, Shea and Sharon

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