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July 8, 2025

VITAMIN

01

According to a report by Financieele Dagblad on July 7, dsm-firmenich has received final bids for its Animal Nutrition and Health (ANH) business from private equity firms Apollo and CVC, as well as animal nutrition group Nutreco. Prospective buyers must submit binding offers by July 24, and the group plans to complete the transaction by the end of this summer.

According to market sources, on July 7 some Vitamin B6 manufacturers suspended quotations. The VB6 market has been weak recently, with prices falling from USD 22.44–23.68/KG at the beginning of the year to around USD 18.70/KG. Channel inventories are already at a low level, and end-users are mainly purchasing on demand. It is recommended to monitor quotation trends from major factories going forward.

AMINO ACID

02

Some second-tier manufacturers in China have offered weak and stable prices for 98.5% lysine, with actual transactions reported in the range of USD 950–965/MT. Trading inquiries are not active. Upstream suppliers show average export demand and are mainly focused on fulfilling shipments, resulting in limited actual deals in the market. According to the latest information, changchun dahe has stopped feeding raw materials into its amino acid production lines as of July 9 and is expected to shut down operations completely on July 10.

API

03

The neomycin sulfate market has remained generally stable recently, with transaction prices ranging between USD 19.69–20.57/BOU. Supply from major factories has slightly eased. As the third quarter begins, some factories are entering planned shutdowns for maintenance. Future price trends will depend on changes in supply conditions and market demand.

FOOD ADDITIVE

04

Recently, China's National Health Commission published an official announcement on its website approving 20 new "three-new foods," including D-allulose. This marks the official approval of D-allulose for use in the domestic market, adding a significant new product to China's sugar substitute industry. The applicant for this approval was Cofco Biotechnology Co., Ltd.

ONE STOP SOLUTION SUPPLIER

Reported by Candice, Shea and Sharon

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