



Análisis económico de la porcicultura en Latinoamérica

2.010

2.015

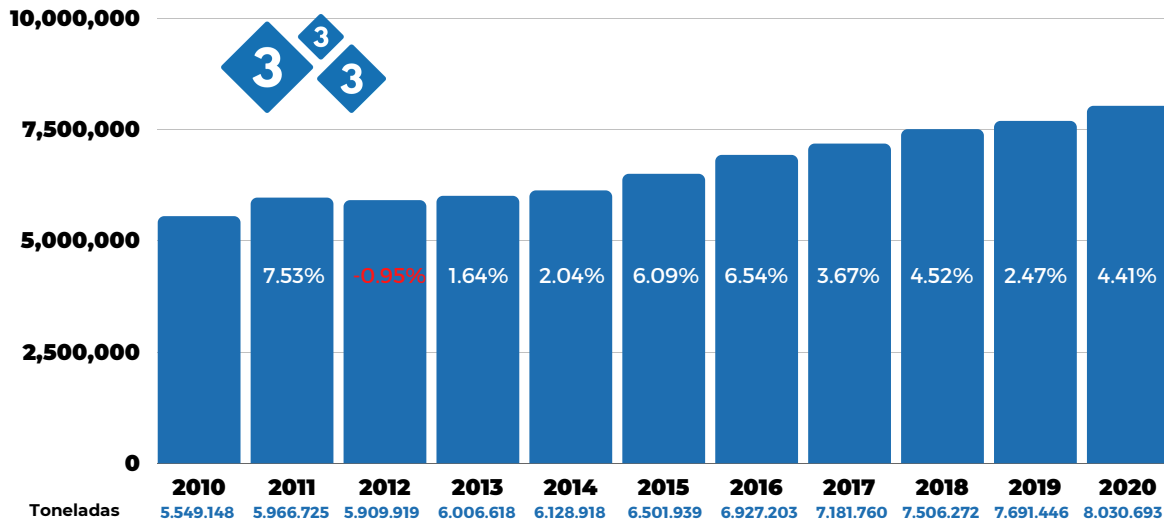
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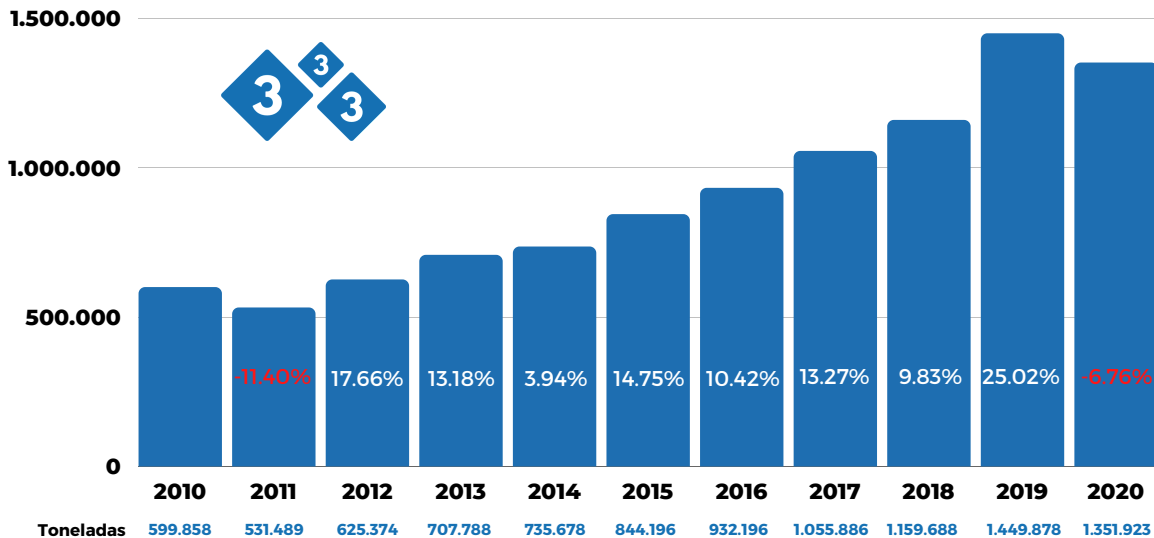
Reporte 2010-2020

Reinaldo Cubillos
Director 333 Latinoamérica

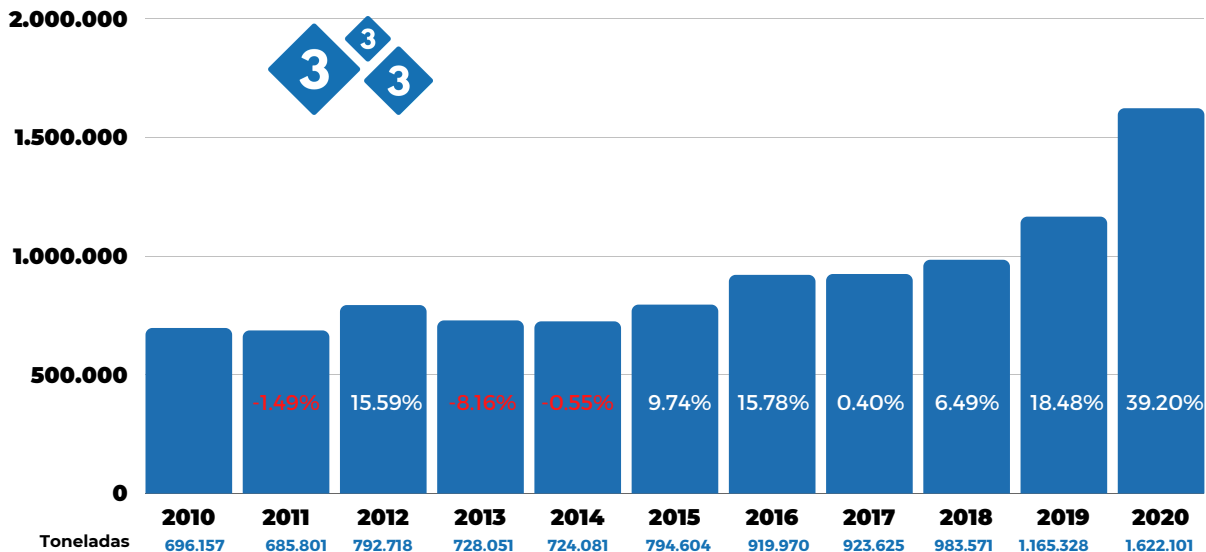
PRODUCCIÓN DE CARNE DE CERDO EN LATINOAMÉRICA 2010-2020



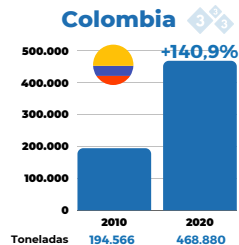
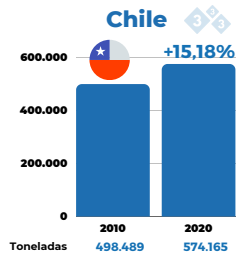
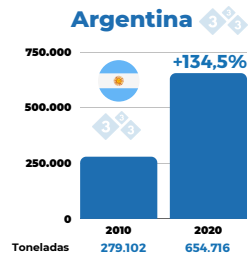
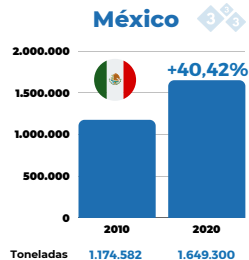
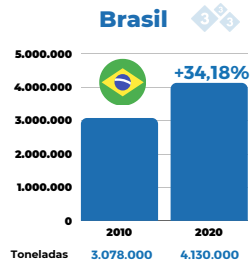
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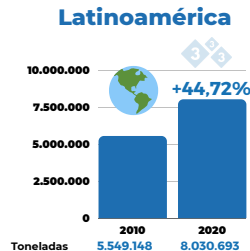
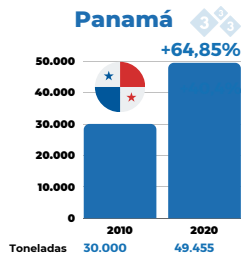
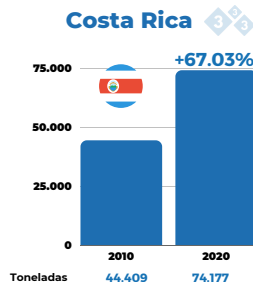
EXPORTACIÓN DE CARNE DE CERDO DE LATINOAMÉRICA 2010-2020



PRODUCCIÓN DE CARNE DE CERDO POR PAÍS 2010-2020



PRODUCCIÓN DE CARNE DE CERDO POR PAÍS 2010-2020



PRODUCCIÓN DE CARNE DE CERDO EN LATINOAMÉRICA 2010-2020

TASA DE CRECIMIENTO ANUAL COMPUESTO

CAGR

100

75

50

25

0



Colombia

Argentina

Ecuador

Costa Rica

Panamá

Perú

México

Brasil

Chile

8.3%

8.1%

6.5%

4.8%

4.6%

4.1%

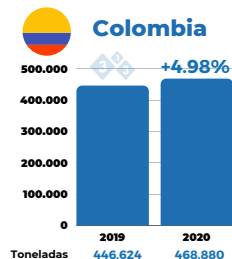
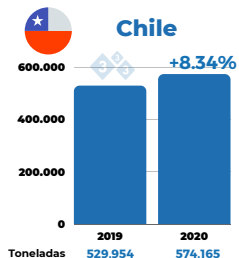
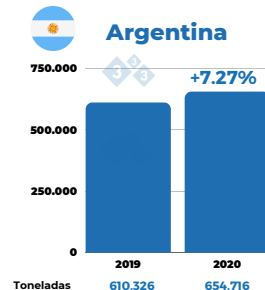
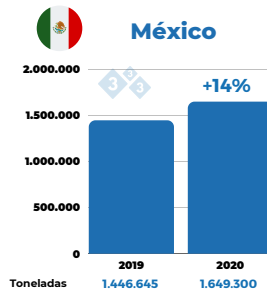
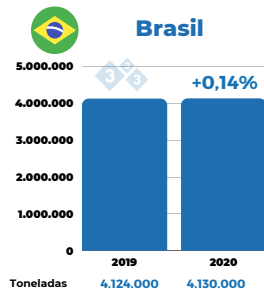
3.1%

2.7%

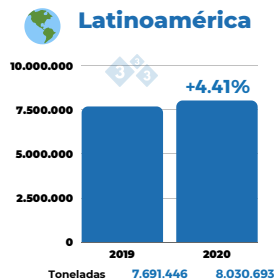
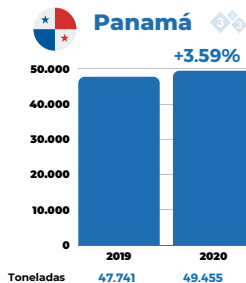
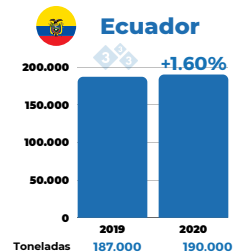
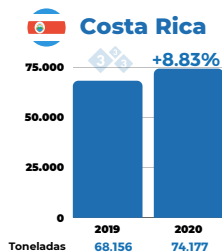
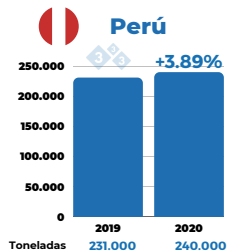
1.3%



PRODUCCIÓN DE CARNE DE CERDO POR PAÍS EN 2020



PRODUCCIÓN DE CARNE DE CERDO POR PAÍS EN 2020

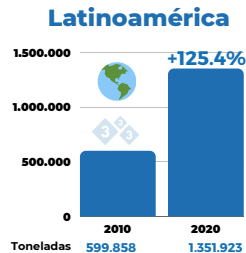
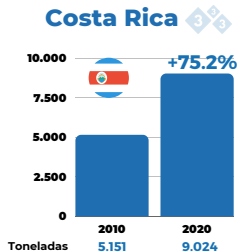
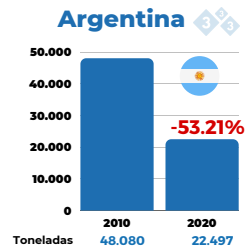
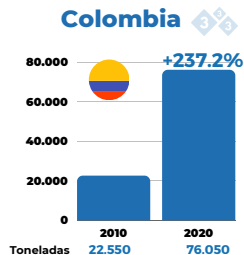
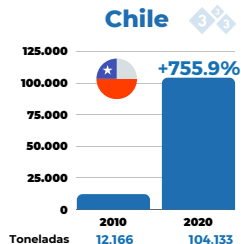
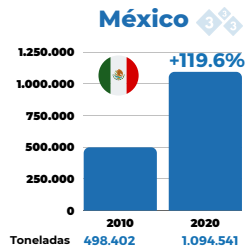


PRODUCCIÓN DE CARNE DE CERDO PROYECTADO A 2030 EN LATINOAMÉRICA

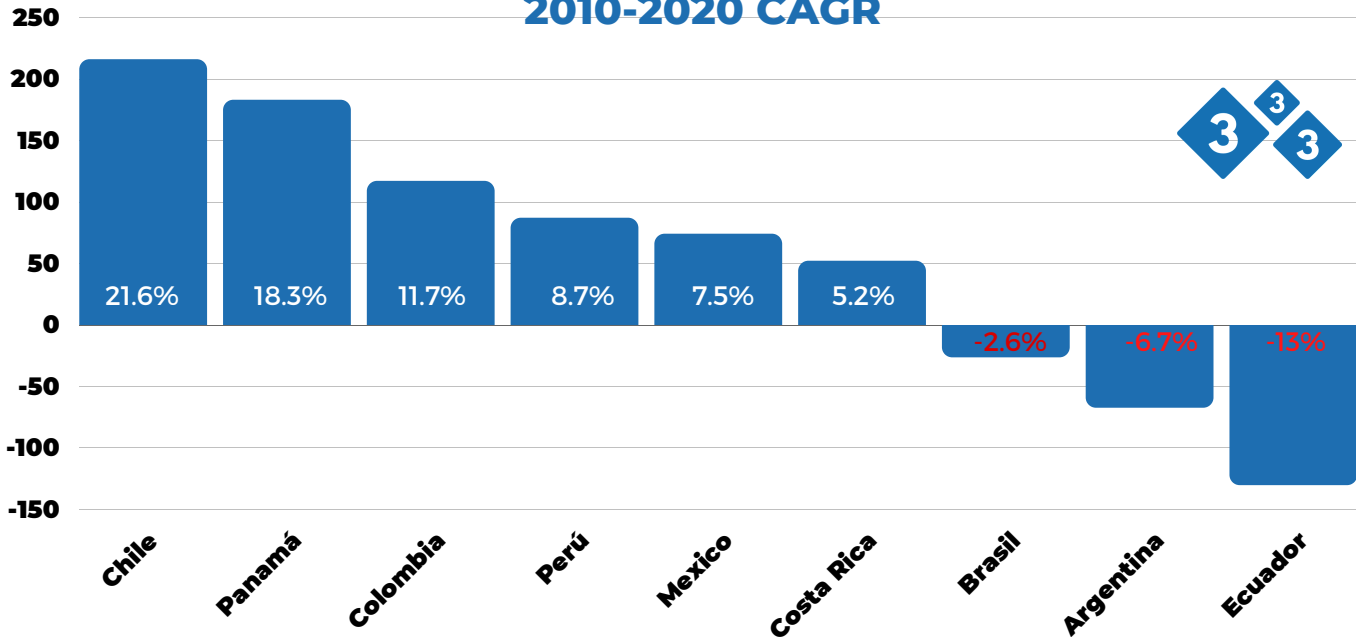


País	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030
Colombia	509.719	554.116	602.380	654.847	711.884	773.889	841.295	914.572	994.231	1.080.828
Chile	575.371	576.579	577.790	579.003	580.219	581.438	582.659	583.882	585.108	586.337
México	1.698.944	1.750.082	1.802.760	1.857.023	1.912.919	1.970.498	2.029.810	2.090.907	2.153.843	2.218.674
Perú	251.232	262.990	275.298	288.182	301.668	315.786	330.565	346.036	362.230	379.183
Argentina	712.855	776.156	845.079	920.122	1.001.829	1.090.791	1.187.653	1.293.117	1.407.946	1.532.971
Ecuador	202.635	216.110	230.482	245.809	262.155	279.588	298.181	318.010	339.157	361.711
Costa Rica	78.116	82.264	86.632	91.232	96.077	101.178	106.551	112.209	118.167	124.442
Panamá	52.081	54.847	57.759	60.826	64.056	67.457	71.039	74.811	78.784	82.967
Brasil	4.262.160	4.398.549	4.539.303	4.684.560	4.834.466	4.989.169	5.148.823	5.313.585	5.483.620	5.659.096
Total	8.345.134	8.673.715	9.019.504	9.383.627	9.767.298	10.171.821	10.598.602	11.049.156	11.525.115	12.028.239

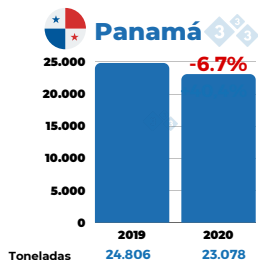
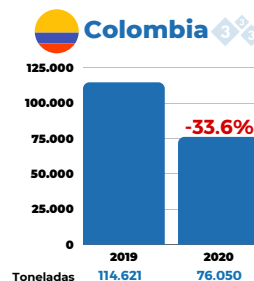
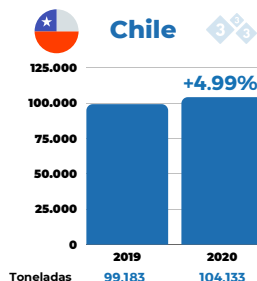
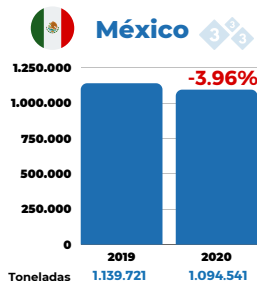
IMPORTACIÓN DE CARNE DE CERDO POR PAÍS 2010-2020



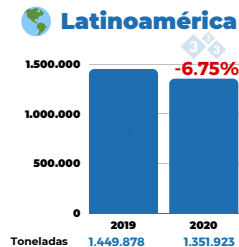
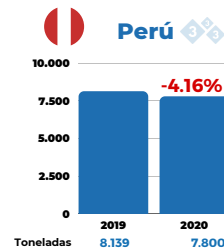
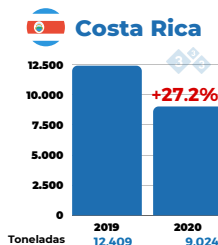
IMPORTACIÓN DE CARNE DE CERDO EN LATINOAMÉRICA 2010-2020 CAGR



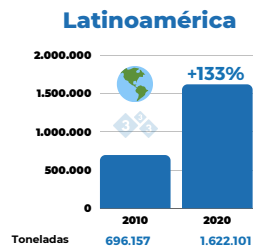
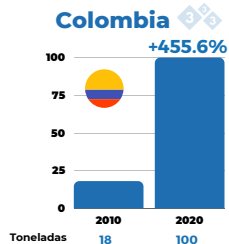
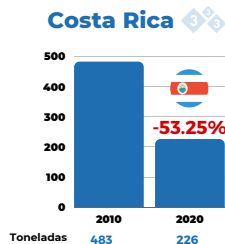
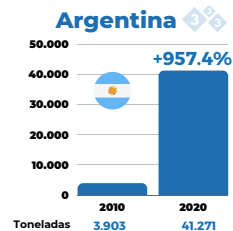
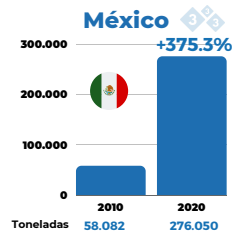
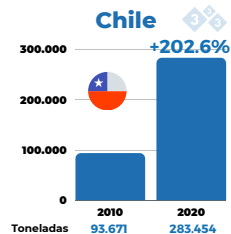
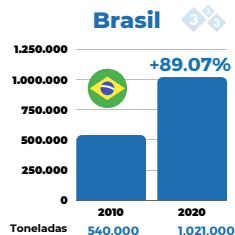
IMPORTACIÓN DE CARNE DE CERDO POR PAÍS EN 2020



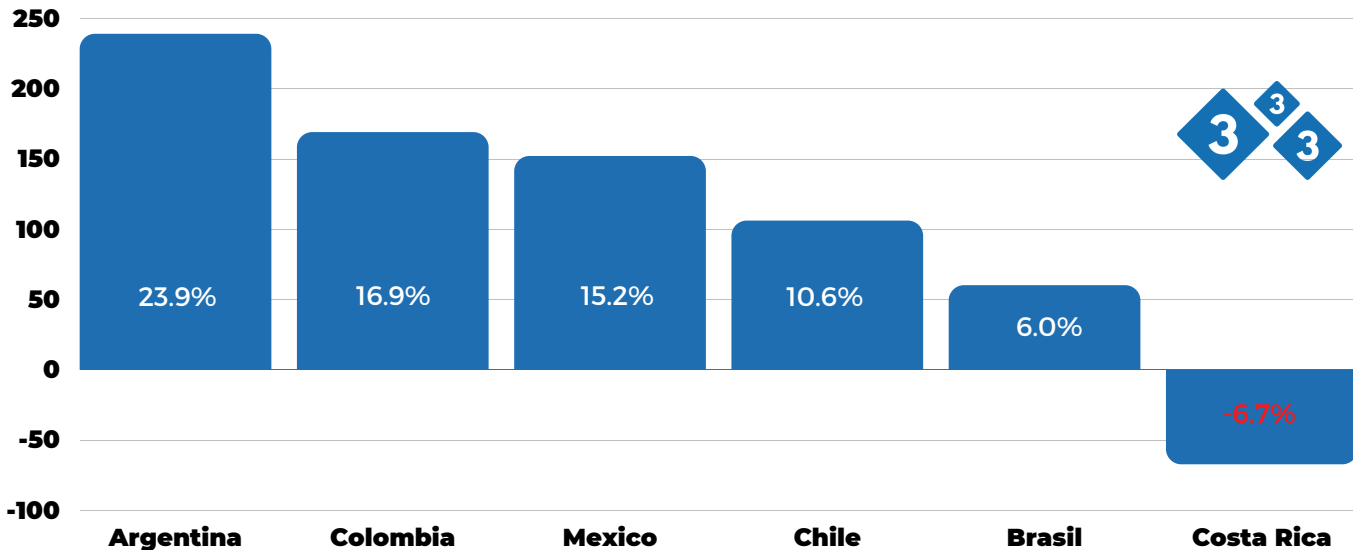
IMPORTACIÓN DE CARNE DE CERDO POR PAÍS EN 2020



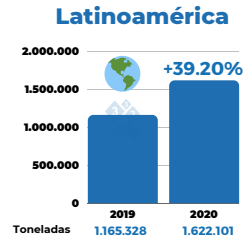
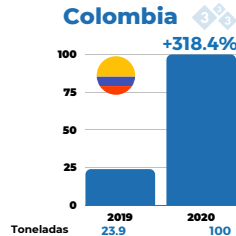
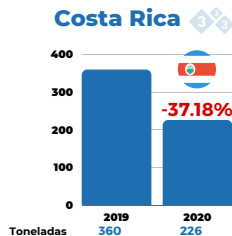
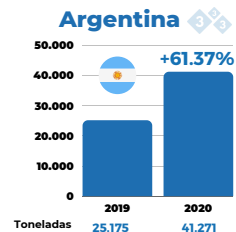
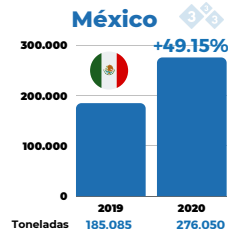
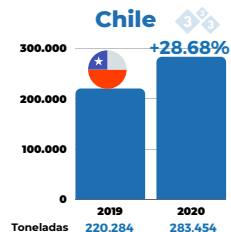
EXPORTACIÓN DE CARNE DE CERDO POR PAÍS 2010-2020



EXPORTACIÓN DE CARNE DE CERDO EN LATINOAMÉRICA 2010-2020 CAGR



EXPORTACIÓN DE CARNE DE CERDO POR PAÍS 2020

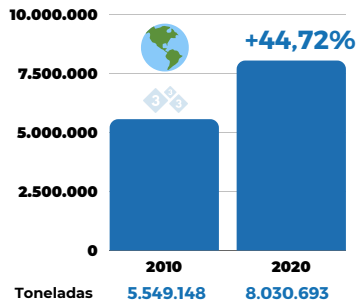


ESCENARIO ECONÓMICO

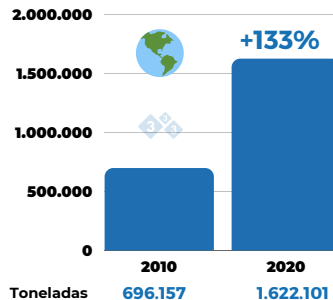
LATINOAMERICA 2010-2020



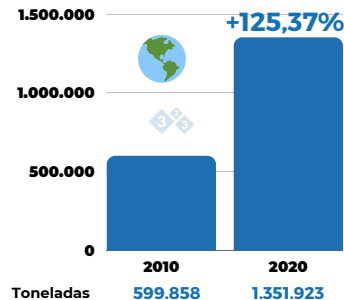
PRODUCCIÓN



EXPORTACIONES



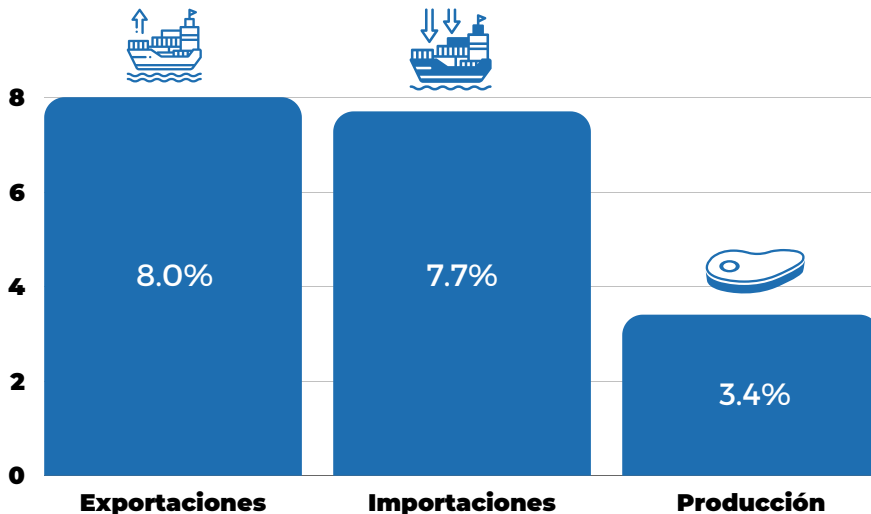
IMPORTACIONES



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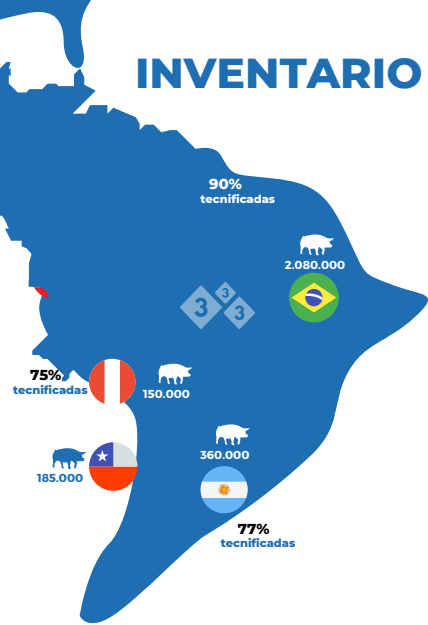
LATINOAMERICA 2010-2020

TASA DE CRECIMIENTO ANUAL COMPUESTO



INVENTARIO DE REPRODUCTORAS

Latinoamérica 2020



4.5M reproductoras aprox.
+70% está en México y Brasil
250k Centroamérica

Agradecimientos

Sin estas empresas, no podríamos desarrollar Latinoamérica

